

QUALIFICATION STATEMENT

"Service Powered by Results!"

United AMS offers Consulting, Receivership, Bankruptcy and Asset Management Services Nationwide. Our team of professionals strives to provide value-added services by constantly pursuing more effective and efficient solutions. In order to attain this goal, the company utilizes its vast experience in business management, case administration, dispute resolution, negotiation, turn-around, finance and information technology, which allows us to tailor services and strategies to fit a specific assets/business' needs. United AMS' team is efficient, cost effective, and goal and schedule oriented.

Dotan Y. Melech is United AMS' Co-founder and President. Mr. Melech is an entrepreneur, a former Federal Bankruptcy Trustee, and a Court Appointed Receiver by multiple District Courts. His experience, professionalism and trust have allowed him to be appointed in these key roles. As a Federal Trustee of the U.S. Bankruptcy Courts, Mr. Melech had the responsibility of overseeing and managing bankruptcy estates on behalf of the bankruptcy court. Melech has more than 25 years experience in senior management and in the fields of finance, real estate, manufacturing, and construction. Throughout his career, Melech has been involved in major projects nationally and internationally. Melech's achievements and experience in both the public and private sectors offer a uniquely diversified approach.

Mr. Melech is known for creating and using unique, innovative and cost effective methods to turn struggling businesses around, and for building successful startups from the ground-up. Melech holds a B.S. in Civil Engineering from UNLV and an MBA from University of Pittsburgh (PITT).

Our team of professionals has administered thousands of bankruptcy and receivership cases. United AMS is a fully integrated business advisory, fiduciary and asset management service company.



SERVICES OFFERED:

U	Business Advisory
U	Interim President/CEO
<u>U</u>	Receivership
U	Asset Management
U	Bankruptcy
U	Assignment for the Benefit of Creditors (ABC) Liquidating Trustee
U	Turn-around/Workout/Modification
U	Portfolio Management
U	Dispute Resolution
U	Information Technology and Data Management Solutions
U	Crisis Management
U	Chief Restructuring Officer (CRO)
U	Expert Witness
U	Business Advisory
U	Interim President/CEO



TYPES OF RECEIVERSHIP:

Asset Preservation
Rents and Profits
Equity
Enforcement of Judgement
Fraudulent Transfer Action
Partnership Dispute

Regulatory

EXAMPLES OF RECEIVERSHIP AND ASSET MANAGEMENT:

U Businesses U Regulated Financial Companies U Multi-Family (RE) U Tax Credit (Including RE) U Retail (RE) U Office (RE) U Industrial (RE) U Storage Facilities (RE) U Single-family (RE) Residence Hotels (RE) U Extended Stay & Daily (RE)



U	Agriculture
U	Partnership Disputes

Manufacturing/Operations

U Distribution Centers

U Taverns

U Restaurants

U Gas Stations

UNITEDAMS' BEST PRACTICES:

	U	United AMS is	Goal,	Schedule	and	Profit	oriented
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United AMS is Efficient, Creative and Cost Effective

United AMS' management team is Fair, Friendly and Firm...

United AMS management approach is Transparent and Technology oriented

United AMS Produces valuable and useful information, including but not limited to,13-wks cash flow, workable budgets, pro-forma and practical recommendations

United AMS Adds Value and maximize Results/Recovery

U We Do More with Less...

FEE APPROACH:

United AMS employs a cost-effective approach and utilizes technology in the management of all assets. Our professionals are cross-trained in all business areas, and thrive to maximize productivity and recovery, while minimizing costs through the use of budgets, goals and plans.

Please contact our office at (877)-897-7689 to get a quote of our fees. Initial consultation will be at no cost.



REFERENCES AVAILABLE UPON REQUEST

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